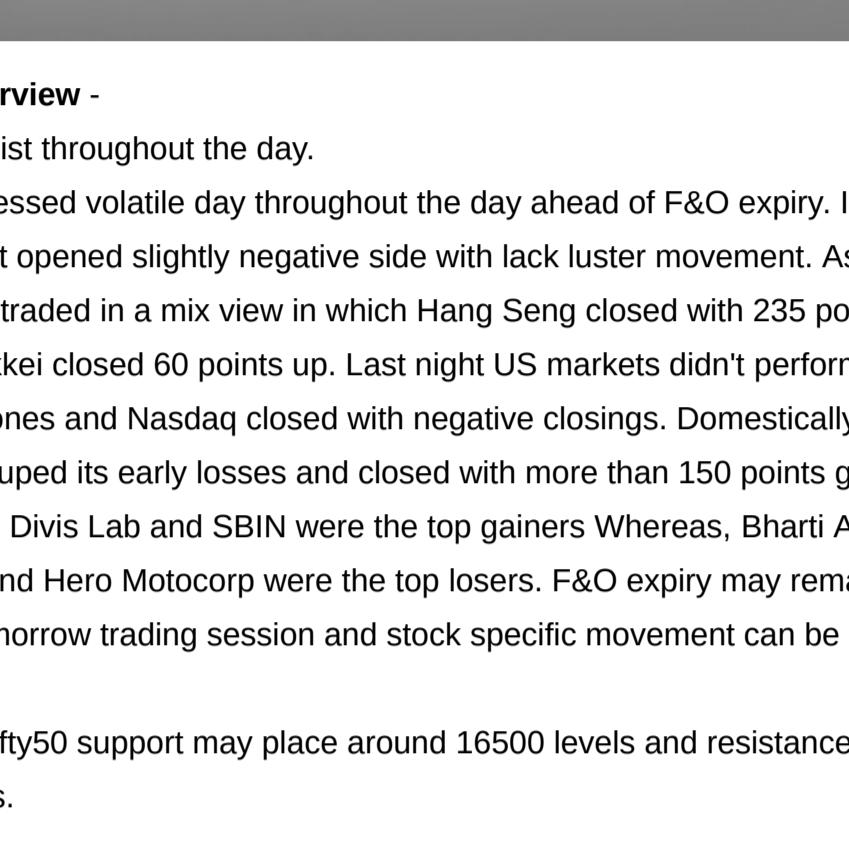


After the Bell Updates

27th July 2022 | 05.00 p.m IST 2022



Market Overview -

Volatile persist throughout the day.

Nifty50 witnessed volatile day throughout the day ahead of F&O expiry. Indian stock market opened slightly negative side with lack luster movement. Asian market also traded in a mix view in which Hang Seng closed with 235 points whereas Nikkei closed 60 points up. Last night US markets didn't perform well both Dow Jones and Nasdaq closed with negative closings. Domestically, Nifty50 recouped its early losses and closed with more than 150 points gain . Sunpharma, Divis Lab and SBIN were the top gainers Whereas, Bharti Airtel , Bajaj Auto and Hero Motocorp were the top losers. F&O expiry may remain in focus for tomorrow trading session and stock specific movement can be seen.

Our take- Nifty50 support may place around 16500 levels and resistance around 16800 levels.

Banknifty support may place around 36300 and resistance may place around 37100 levels.

Market Buzz

Ukraine aims for \$15-20 billion IMF loan by year-end: Central bank governor.

Fed hike will intensify market risks for Asia's central banks.

TCS signs deal with M&S; expects \$1 billion retail sector business in UK, Europe to outgrow company revenues.

Dr Reddy's launches cancer treatment injection Bortezomib in US.

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	16,641.80	157.95	0.96
Dow Jones	31,761.54	-228.50	-0.71
NASDAQ	11,562.58	-220.09	-1.87
S&P 500	3,921.05	-45.79	-1.15
FTSE 100	7,339.35	33.07	0.45
Nikkei 225*	27,715.75	60.54	0.22
Hang Seng*	20,670.04	-235.84	-1.13

Source: Investing.com * (as of 3:38 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	36,783.75	375.25	1.03
Nifty IT	27,878.80	459.95	1.68
Nifty FMCG	42,036.30	237.25	0.57
Nifty Pharma	12,628.95	287.05	2.33

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
SUNPHARMA	3.18	BHARTIARTL	-1.33
SBIN	2.75	BAJAJ-AUTO	-1.09
DIVISLAB	2.63	HDFCLIFE	-0.33
LT	2.52	KOTAKBANK	-0.32
TCS	2.31		

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
MINDTREE	L	BULLISH	2927.60	3215.50
SOLARINDS	L	BULLISH	2750.50	2885.95
DRREDDY	L	BULLISH	4157.80	4425.85
PEL	L	BULLISH	1703.55	1910.95
HDFC	L	BULLISH	1389.40	1419.90

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